



END-OF-LIFE PLANNING RECOMMENDATIONS

- Have you prepared or updated your will?
- Have you made a Living Will (Advanced Directive for Health Care) listing your wishes for end-of-life medical care?
- Have you made your wishes known regarding funeral or memorial service planning and burial or cremation?
- If necessary for your loved ones, have you completed a:
 - Hospital Visitation Authorization
 - Durable Power of Attorney for Finances
 - Nomination of Guardian for a Minor
 - Consent to Autopsy and Disposition of Remains
 - Authorization for Consent to Medical Treatment of Minor
 - Durable Power of Attorney for your Health Care
- Have you placed any medical POA (Power of Attorney) documents along with Advance Directives and Do Not Resuscitate/Do Not Intubate documents in an easy-to-reach envelope in case of emergency?
- Do your loved ones have copies of your documents?
- Have you chosen to be an organ donor and completed the paperwork for doing so?
- Have legal guardians been selected for your children in case of your death?
- Where are all of your important records located in your home or business? Who knows the location?
 - All computer and account information and passwords
 - Bank account records
 - Safe deposit box records
 - Credit cards
 - Burial plots
 - Benefit plans
 - Retirement and pension plan documents
 - Life insurance and long-term disability policies
 - Home mortgage documents
 - Home and vehicle insurance policies
 - Property documents
 - Vehicle titles and registration
 - Investment and asset documents
 - Tax returns
 - Birth and adoption certificates
 - Naturalization papers